

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BARBARA J. FRIED and B. MARK FRIED;
ALTITUDE PARTNERS, LLC; RICHARD D.
MALTZMAN, AS TRUSTEE FOR THE
RICHARD D. & CHARLENE MALTZMAN
FAMILY TRUST U/A/D 3/23/88; JEFFOREED
PARTNERS, L.P.; JEFFOREED MANAGEMENT
COMPANY, INC.; and ZELFAM, LLC, on behalf of
limited partners listed on Annex A to the Complaint.

Plaintiffs,

- vs -

LEHMAN BROTHERS REAL ESTATE
ASSOCIATES III, L.P.; LEHMAN BROTHERS
PRIVATE EQUITY ADVISERS, LLC; REAL
ESTATE PRIVATE EQUITY, INC.; MARK A.
WALSH; MARK H. NEWMAN; BRETT BOSSUNG;
MICHAEL J. ODRICH; CHRISTOPHER M.
O'MEARA; RICHARD S. FULD, JR.; JOSEPH M.
GREGORY; ERIN CALLAN; IAN LOWITT;
THOMAS RUSSO; AND DOES 1 through 50,

Defendants.

Civil Case No.: 09-9100

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the following attorney appears as counsel

on behalf of Michael J. Odrich, Joseph Gregory, Christopher M. O'Meara and Thomas

Russo in the following action: *Fried, et al. v. Lehman Brothers Real Estate Associates*

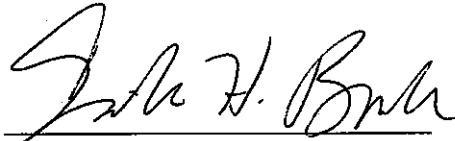
III, L.P., et al., 09-CV-09100 (S.D.N.Y.).

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Dated: New York, New York
January 6, 2010

SIMPSON THACHER & BARTLETT LLP

By:

A handwritten signature in black ink, appearing to read "Erika H. Burk", written over a horizontal line.

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